

# PFI Handback



7 years out

7-5 years out:

**Key activities:**

- 1-week exercise undertaken by IPA, to include 6 hour workshop based on standard form questionnaire, assessing readiness and understanding of key themes set-out above;
- Continue collaborative engagement with other parties;
- Agree handback criteria;
- Scope and procure handback surveys;
- Commence discussions around post-PFI FM/lifecycle requirements;

7-5



5-3

5-3 years out:

- With surveys complete and post-PFI offers developed:
- Agree anomalies process;
- Agree and cost handback works;
- Consider and assess post PFI-FM/lifecycle options;



3-1 years out:

- Start enacting handback:
- Commission handback works;
- Final negotiation of post-PFI FM/lifecycle proposals;
- Commence FM staff processes (TUPE, pension etc.);
- Commercial agreements;

3-1



1

1 year out:

- Sign-off handback works;
- Mobilise post-PFI FM/lifecycle offer or terminate as appropriate;
- Complete staff processes;
- Complete handback documentation;



SUCCESSFUL HANDBACK

